



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer K & P International Holdings Limited

Date Submitted 2/6/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                             |  |  |
|--|-----------------------------|--|--|
| (1) Stock code : <u>00675</u> Description : <u>K &amp; P INT'L</u> |                             |  |  |
|  | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                | <u>900,000,000</u>          | <u>HK\$0.10</u>                            | <u>HK\$90,000,000.00</u>                                 |
| Increase/(decrease)  | <u>0</u>                    |  | <u>0</u>   |
| Balance at close of the month                                      | <u>900,000,000</u>          | <u>HK\$0.10</u>                            | <u>HK\$90,000,000.00</u>                                 |
| (2) Stock code : <u>--</u> Description : <u>--</u>                 |                             |  |  |
|  | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                                | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)  | <u>                    </u> |  | <u>                    </u>                              |
| Balance at close of the month                                      | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 2. Preference Shares

| Stock code : <u>  --  </u> Description : <u>  --  </u> |  |                           |  |   |
|--|--|---------------------------|--|---|
|  |  | No. of preference shares  | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                    |  | <u>                  </u> | <u>                  </u>              | <u>                  </u>                             |
| Increase/(decrease)                                    |  | <u>                  </u> |  | <u>                  </u>                             |
| Balance at close of the month                          |  | <u>                  </u> | <u>                  </u>              | <u>                  </u>                             |

## 3. Other Classes of Shares

| Stock code : <u>  --  </u> Description : <u>  --  </u> |  |                                |  |   |
|--|--|--------------------------------|--|---|
|  |  | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                    |  | <u>                  </u>      | <u>                  </u>              | <u>                  </u>                             |
| Increase/(decrease)                                    |  | <u>                  </u>      |  | <u>                  </u>                             |
| Balance at close of the month                          |  | <u>                  </u>      | <u>                  </u>              | <u>                  </u>                             |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$90,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>267,004,800</u>     | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>--</u>              | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>267,004,800</u>     | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
|  |                           |           |                            |        |  |   |
| 1. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        |  |   |
|  |                           |           | (Preference shares)        |        |  |   |
|  |                           |           | (Other class)              |        |  |   |
| Total funds raised during the month from exercise of options (State currency)                            | _____                     |           |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.   |                                 |  |                                  |   |   |   |
| _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   | _____                           |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     | _____                           |  |                                  |   |   |   |
| Subscription price                                       | _____                           |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )  |                                  |   |   |   |
| 2.   |                                 |  |                                  |   |   |   |
| _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   | _____                           |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     | _____                           |  |                                  |   |   |   |
| Subscription price                                       | _____                           |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )  |                                  |   |   |   |
| 3.   |                                 |  |                                  |   |   |   |
| _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   | _____                           |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     | _____                           |  |                                  |   |   |   |
| Subscription price                                       | _____                           |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )  |                                  |   |   |   |
| 4.   |                                 |  |                                  |   |   |   |
| _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| _____  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   | _____                           |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     | _____                           |  |                                  |   |   |   |
| Subscription price                                       | _____                           |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | _____                           | ( / / )  |                                  |   |   |   |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)   | _____   |
|  |                                 |  |                                  |   | (Preference shares)   | _____   |
|  |                                 |  |                                  |   | (Other class)   | _____   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |  |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1.<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                 |  |   |
| 2.<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                 |  |   |
| 3.<br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                 |  |   |
| Total D. (Ordinary shares)<br>_____<br>(Preference shares)<br>_____<br>(Other class)<br>_____           |  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|--------------|------------|----------------------|---|---|-------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____ | _____   | _____ |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____ | _____   | _____ |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____ | _____   | _____ |
| 4.            | Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____ | _____   | _____ |

| Type of Issue           |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|---|--|---|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)    | ( / / )  |   |
|                         |            |                      | Issue and allotment date : (dd/mm/yyyy)       |  |   |
|                         |            |                      | EGM approval date: ( / / )<br>(dd/mm/yyyy)    |  |   |
|                         |            |                      | _____   |  |   |
| 6. Repurchase of shares |            |                      | Class of shares _____<br>repurchased (Note 1) | ( / / )  |   |
|                         |            |                      | Cancellation date : (dd/mm/yyyy)              |  |   |
|                         |            |                      | EGM approval date: ( / / )<br>(dd/mm/yyyy)    |  |   |
|                         |            |                      | _____   |  |   |
| 7. Redemption of shares |            |                      | Class of shares _____<br>redeemed (Note 1)    | ( / / )  |   |
|                         |            |                      | Redemption date : (dd/mm/yyyy)                |  |   |
|                         |            |                      | EGM approval date: ( / / )<br>(dd/mm/yyyy)    |  |   |
|                         |            |                      | _____   |  |   |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable (Note 1)    | ( / / )  |   |
|                         |            |                      | Issue and allotment date : (dd/mm/yyyy)       |  |   |
|                         |            |                      | EGM approval date: ( / / )<br>(dd/mm/yyyy)    |  |   |
|                         |            |                      | _____   |  |   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable (Note 1) _____         |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (Note 1) _____         |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| Total E. (Ordinary shares) _____                           |   |  |   |
| (Preference shares) _____                                  |   |  |   |
| (Other class) _____  |   |  |   |

|   |     |    |
|---|-----|----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0  |
|   | (2) | -- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | -- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |    |

Remarks (if any):

Horizontal lines for writing remarks.

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)



Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.